

TRANSFERRING YOUR PREVIOUS PENSION RIGHTS INTO THE UNIVERSITY'S PENSION ARRANGEMENTS

Transferring into the Contributory Pension & Assurance Scheme (CPAS) (Available to CPAS members only)

The Trustees of CPAS are not willing to accept transfers from money purchase (Defined Contribution) pension arrangements. This includes all Personal Pension and Stakeholder Pension schemes.

Transfers from final salary (Defined Benefit) pension schemes into CPAS are still permitted, subject to the consent of the University in each case. If you are a member of CPAS and wish to consider a transfer, please send written details of the pension concerned to the address below so that we can advise you of the options available to you.

Pensions Administrator
Payroll Department
2nd Floor
The University of Nottingham
Kings Meadow Campus
NG7 2NR

Tel: 0115 951 5648

Transferring into the Contributory Retirement Savings Plan (CRSP)

Generally the opportunity is available for any University employee to transfer pension rights to CRSP. However, Legal & General, the plan Provider, are not in a position to accept transfers unless they are accompanied by the written recommendation of an Independent Financial Adviser.

This requirement is an important safeguard of your pension rights. The Independent Financial Adviser will look at all aspects of the proposed transfer and provide you with a detailed assessment as to whether it is in your interests to proceed.

If you do not know of a suitable financial adviser then you can find out more from the Financial Services Authority at www.fsa.gov.uk/pages/register or you can call IFA Promotions on 0800 085 3250 or go to www.unbiased.co.uk.

On behalf of the Trustees

April 2014